



RACKLA GOLD PROPERTY



ATAC Resources Ltd. is developing Canada's only Carlin-type gold district at its Rackla Gold Property in mining-friendly Yukon

In April 2017, ATAC and Barrick Gold Corporation entered into a partnership whereby Barrick can earn 70% of the Orion Project by spending \$55 million in exploration

- 308 km² Osiris Project hosts Canada's first Carlin-type gold discoveries at the Conrad, Osiris, Sunrise and Ibis Zones
- Since 2010, ~85,000 m of diamond drilling has been completed at the Osiris Project and four zones of Carlin-type gold mineralization have been defined
- ATAC completed an ~\$7 million exploration program on the Osiris Project in 2017 and discovered new zones of high-grade gold mineralization within the Conrad and Sunrise zones that will be a focus of drilling in 2018

OSIRIS PROJECT - 100% ATAC



ORION PROJECT - BARRICK EARN-IN



- 780 km² Orion Project hosts the Anubis Cluster with the drill-confirmed Carlin-type gold Orion and Anubis Zones

In 2017, Barrick's primary objective was to systematically establish a surface and sub-surface geologic and structural framework for identifying favourable

- rocks through: detailed mapping, prospecting and trenching; rock, soil and stream sediment sampling; diamond and RAB drilling; and, ground-based gravity survey and Lidar terrain mapping

- 660 km² Rau Project hosts the economic Tiger Gold Deposit, Airstrip Gold Anomaly and numerous early-stage carbonate-replacement style gold and base metals targets

- In 2017, ATAC spent ~\$1 million on diamond drilling the Tiger East Anomaly, Tiger Gold Deposit and completed prospecting and mapping of other gold targets along strike of the Tiger Gold Deposit - results are pending



RAU PROJECT - 100% ATAC

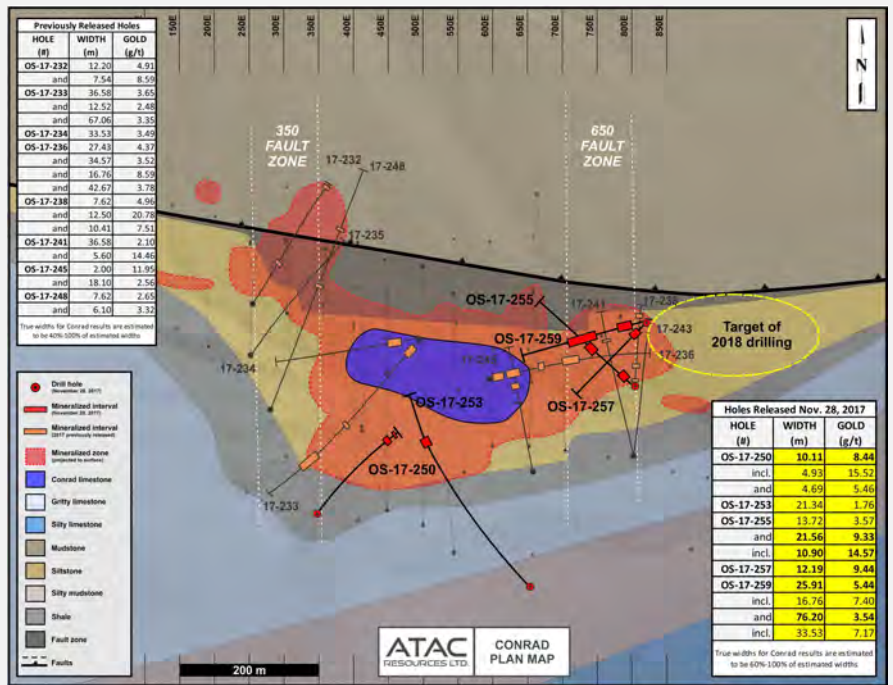
CONRAD ZONE

Conrad is the most advanced zone within the Nadaleen Trend and diamond drilling in 2017 is focusing on crosscutting faults thought to be associated with high-grade gold mineralization in proximity to the 350 and 650 Fault zones

Previous shallow drilling at the Conrad Upper Zone defined a mineralized strike length of 800 m along the crest of an anticlinal fold

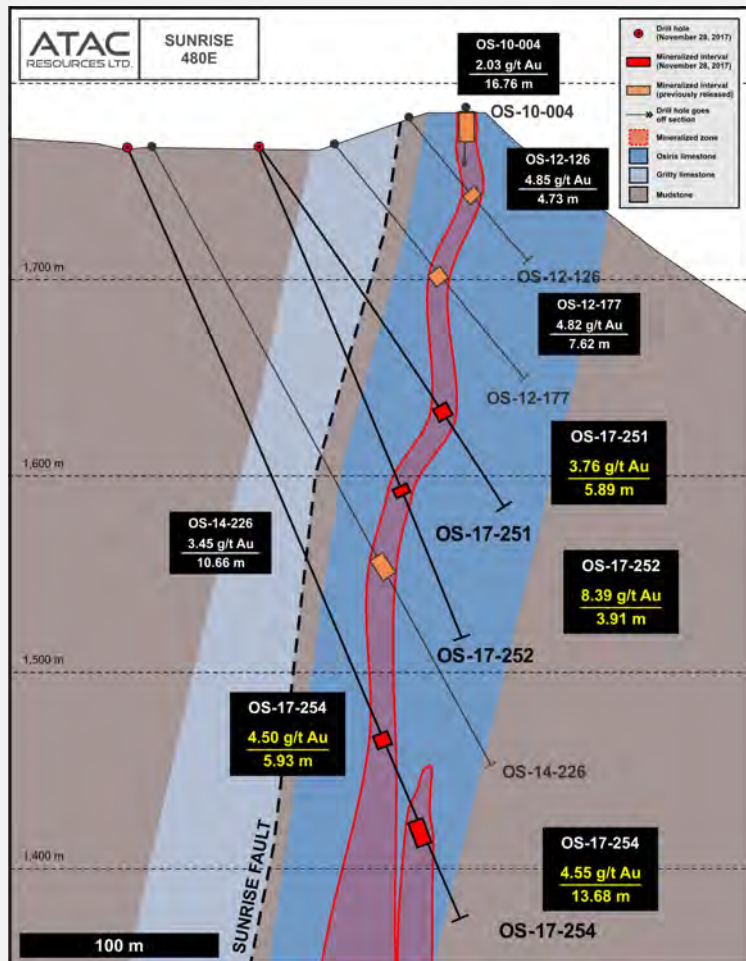
Mineralization at the Conrad Middle Zone occurs in proximity to a laterally extensive, near-vertical silstone-limestone contact

Drilling in 2017 has identified two new areas of high-grade gold mineralization at the 350 and 650 Fault zones that will be a focus of drilling



2017 Exploration

- Diamond drilling of the 650 Fault in 2017 returned **12.50 m of 20.78 g/t gold** in hole OS-17-238 - then a 75 m step-out in OS-17-257 intersects **12.19 m of 9.44 g/t gold**
- Diamond drilling of the 350 Fault in 2017 returned **12.19 m of 5.97 g/t gold** and **67.06 of 3.35 g/t gold** in holes OS-17-232 and OS-17-233, respectively

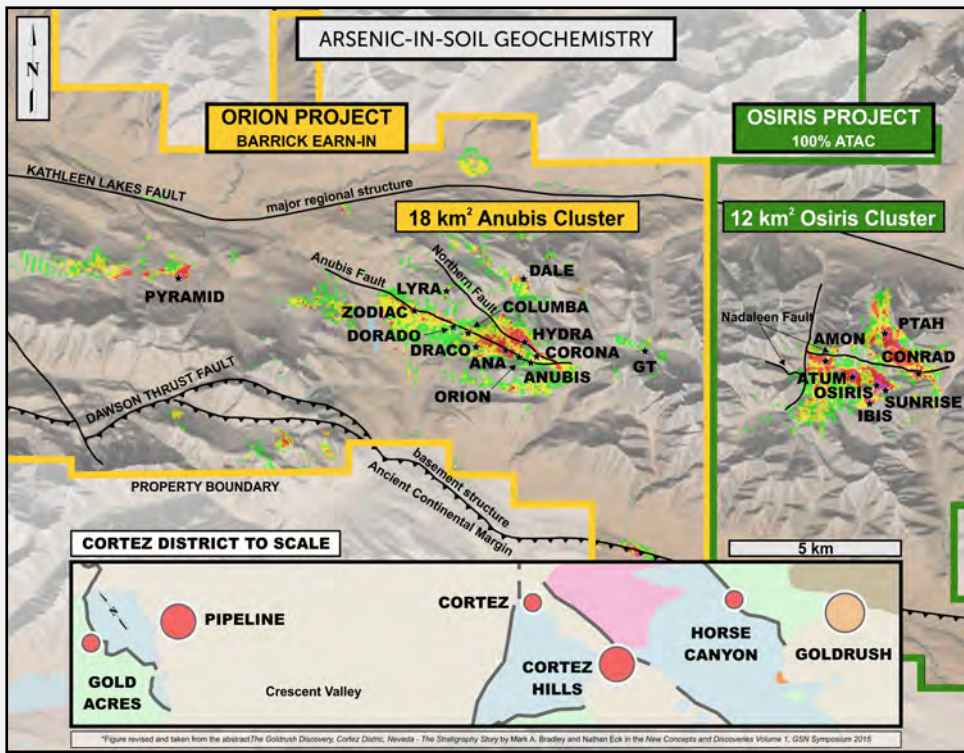


SUNRISE ZONE

- The Sunrise Zone is located 300 m to the east of the Osiris anticline hinge zone
- Completed 6 holes in 1,886 m at Sunrise in 2017
- 2017 drilling returned the highest grade intersection to date at the Sunrise Zone of **15.24m of 13.52 g/t gold** in OS-17-249
- Drilling at Sunrise in 2017 focused on previously defined mineralization and results show an increase in the gold grade at depth
- Mineralization at Sunrise occurs as sub-parallel tabular bodies that dip steeply south
- 2017 drilling shows a bifurcation of the zone at depth

Sunrise OS-17-247: 3.05 m of 17.40 g/t gold





ORION PROJECT

The Orion Project is subject to an earn-in agreement with Barrick where they can earn 70% of Orion by spending \$55 million in exploration

Prior to Barrick's involvement, ATAC completed ~5,000 m of drilling within the Orion Project at two zones of Carlin-type gold mineralization - the Orion and Anubis Zones

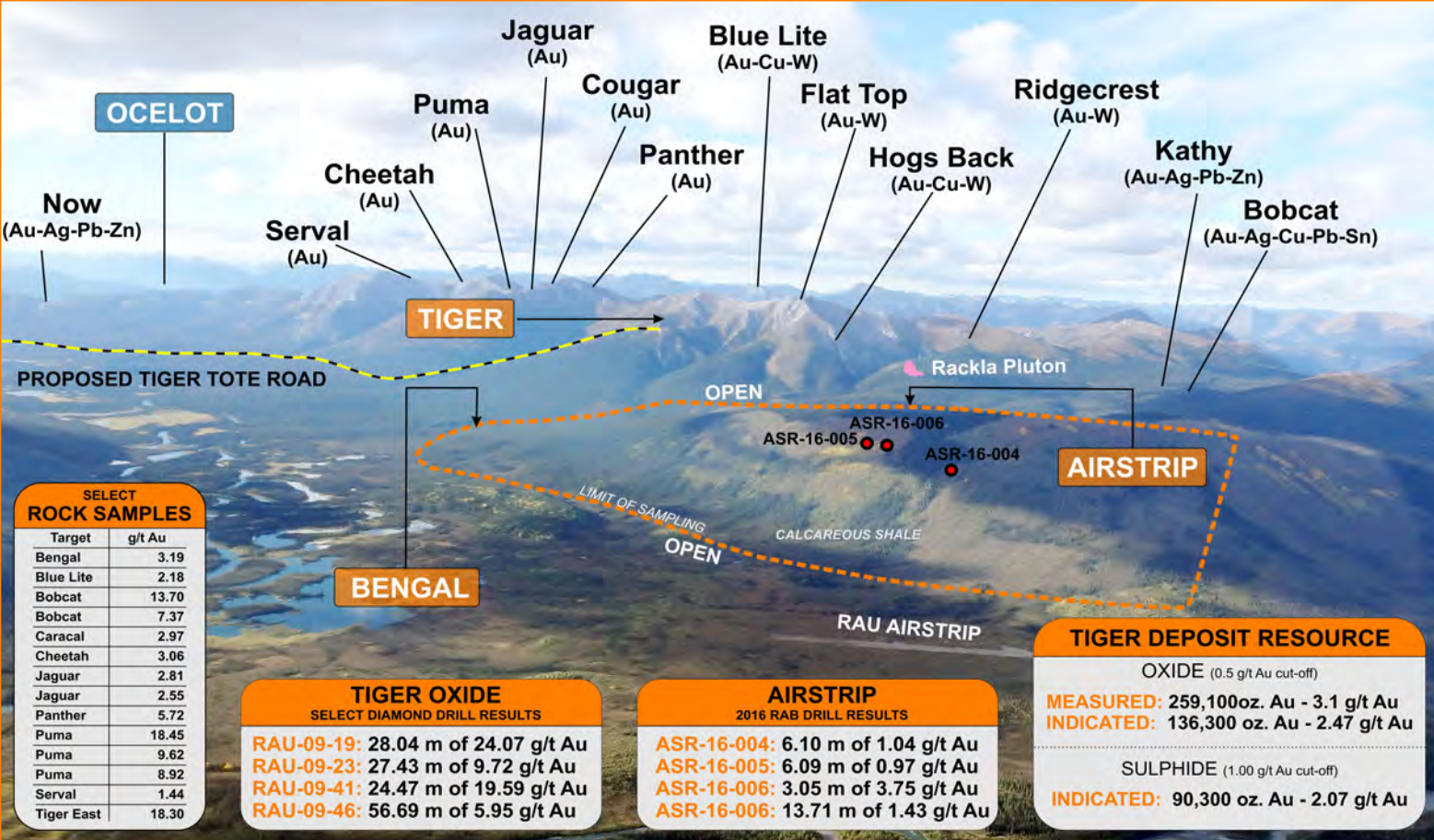
There are nine untested Carlin-type targets for future exploration within the Anubis Cluster

The 6 km long Anubis Fault corridor is a graben-bounding feature that is strongly anomalous over its length for Carlin pathfinder elements

Strong oxidation is observed in mineralized drill core at Orion in proximity to the Anubis Fault to a depth of 160 m from surface

2017 Exploration

- Grassroots target delineation through detailed mapping, prospecting and trenching along with rock, soil and stream sediment sampling
- RAB and diamond drilling to complement the surface work



Rau Project Looking North

*Annotations are approximate and projected to photo. Please visit ATAC's website for mineral resource and drill hole disclosure.

| ZONE | HOLE # | FROM (m) | TO (m) | INTERVAL (m)** | GOLD (g/t) |
|-------------------|------------|----------|--------|----------------|------------|
| CONRAD | OS-10-008 | 41.35 | 62.48 | 21.13 | 8.03 |
| | OS-12-114 | 66.19 | 109.12 | 42.93 | 18.44 |
| | OS-17-233 | 487.68 | 554.74 | 67.06 | 3.35 |
| | OS-17-236 | 190.50 | 233.17 | 42.67 | 3.78 |
| | OS-17-238 | 54.86 | 67.36 | 12.50 | 20.78 |
| OSIRIS | OS-10-001 | 56.08 | 121.28 | 65.20 | 4.65 |
| | OS-11-080 | 24.39 | 44.20 | 19.81 | 5.07 |
| | OS-17-244 | 118.26 | 130.45 | 12.19 | 9.60 |
| SUNRISE | OS-12-173 | 0.99 | 15.85 | 14.86 | 10.54 |
| | OS-13-206 | 120.70 | 135.94 | 15.24 | 9.83 |
| | OS-17-249 | 344.42 | 359.66 | 15.24 | 13.52 |
| IBIS | OS-11-040 | 95.40 | 133.50 | 38.10 | 3.33 |
| | OS-11-073 | 17.37 | 69.19 | 51.82 | 3.13 |
| | OS-12-120 | 106.07 | 133.50 | 27.43 | 6.28 |
| ANUBIS | AN-12-001 | 63.09 | 71.60 | 8.51 | 19.85 |
| | AN-12-003 | 69.19 | 85.95 | 16.76 | 9.08 |
| ORION | AN-16-010 | 18.00 | 79.29 | 61.29 | 2.75 |
| TIGER (OX) | RAU-09-019 | 43.59 | 71.63 | 28.04 | 24.07 |
| TIGER (SX) | RAU-09-066 | 7.01 | 77.81 | 70.80 | 5.11 |

2017 HIGHLIGHTS

Conrad continues to deliver excellent high-grade mineralization within new areas of mineralization at the 350 and 650 Fault Zones

Highest grade Sunrise Zone interval to date returns **15.24 m of 13.52 g/t gold** in hole OS-17-249

Drilling at the Osiris Zone confirms continuity to the north and returns **12.19 m of 9.60 g/t gold** in OS-17-244

Barrick completes year one ~\$4 m exploration program of detailed mapping, prospecting, trenching, sampling and drilling

Awaiting final government approval to proceed with construction of a 65 km tote road to the Tiger Deposit



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CAPITAL STRUCTURE (As at January 10, 2018)

| | |
|--------------------|-------------|
| SHARES OUTSTANDING | 139,861,877 |
| FULLY DILUTED | 151,031,877 |
| OPTIONS | 11,170,000 |
| WARRANTS | 0 |

WORKING CAPITAL ~\$13M

SIGNIFICANT SHAREHOLDERS

| | |
|-----------------------|-------|
| BARRICK | 19.9% |
| TOCQUEVILLE GOLD FUND | 7% |

* Please visit www.atacresources.com for full Tiger Deposit NI 43-101 PEA disclosure
** True widths for all highlight drill holes are estimated to be 30% - 100% of intersected widths except for the Orion drill hole as true width is not possible to determine at this time

The technical information in this factsheet has been approved by Julia Lane, P.Geo., ATAC's VP, Exploration and a qualified person for the purposes of National Instrument 43-101