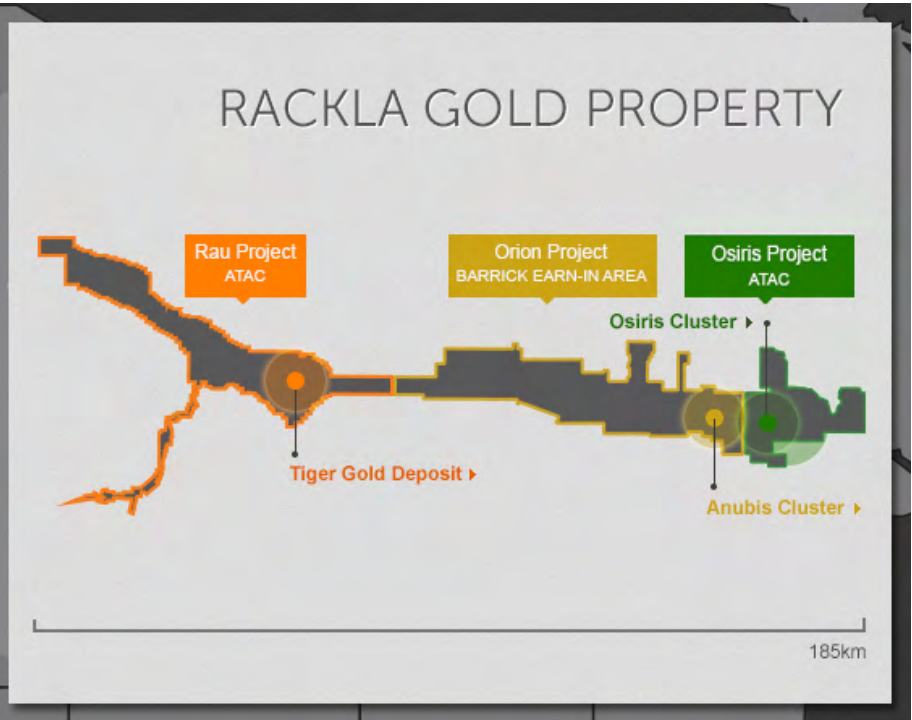
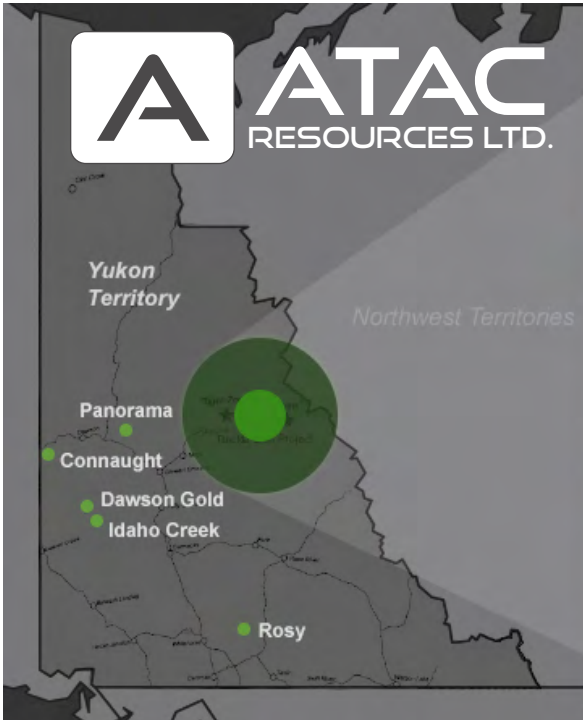




RACKLA GOLD PROPERTY



ATAC Resources Ltd. is developing Canada's only Carlin-type gold district at its Rackla Gold Property in mining-friendly Yukon.

In April 2017, ATAC and Barrick Gold Corporation entered into a partnership whereby Barrick can earn 70% of the Orion Project by spending \$55 million.

- 308 km² Osiris Project hosts Canada's first Carlin-type gold discoveries at the Conrad, Osiris, Sunrise and Ibis Zones
- Since 2010, 74,000 m of diamond drilling has been completed at the Osiris Project
- In 2017, ATAC will spend \$8 million on further diamond drilling and exploration of the Osiris Project with a focus on defining additional high-grade gold mineralization at the Conrad and Osiris Zones



OSIRIS PROJECT - 100% ATAC



ORION PROJECT - BARRICK EARN-IN

- 780 km² Orion Project hosts the Anubis Cluster with the drill-confirmed Carlin-type gold Orion and Anubis Zones
- In 2017, Barrick will focus on grassroots target delineation through detailed mapping, prospecting and trenching along with rock, soil and stream sediment sampling - a ground-based geophysical survey will also be initiated over the Orion Project area

- 660 km² Rau Project hosts the economic Tiger Gold Deposit, Airstrip Gold Anomaly and numerous early-stage carbonate-replacement style gold and base metals targets
- In 2017, ATAC will spend \$2 million on diamond drilling the Tiger East Anomaly where 10 out of 21 composite float grab samples returned between 1.15 - 18.30 g/t gold and completing prospecting and mapping of other gold targets along strike of the Tiger Gold Deposit



RAU PROJECT - 100% ATAC

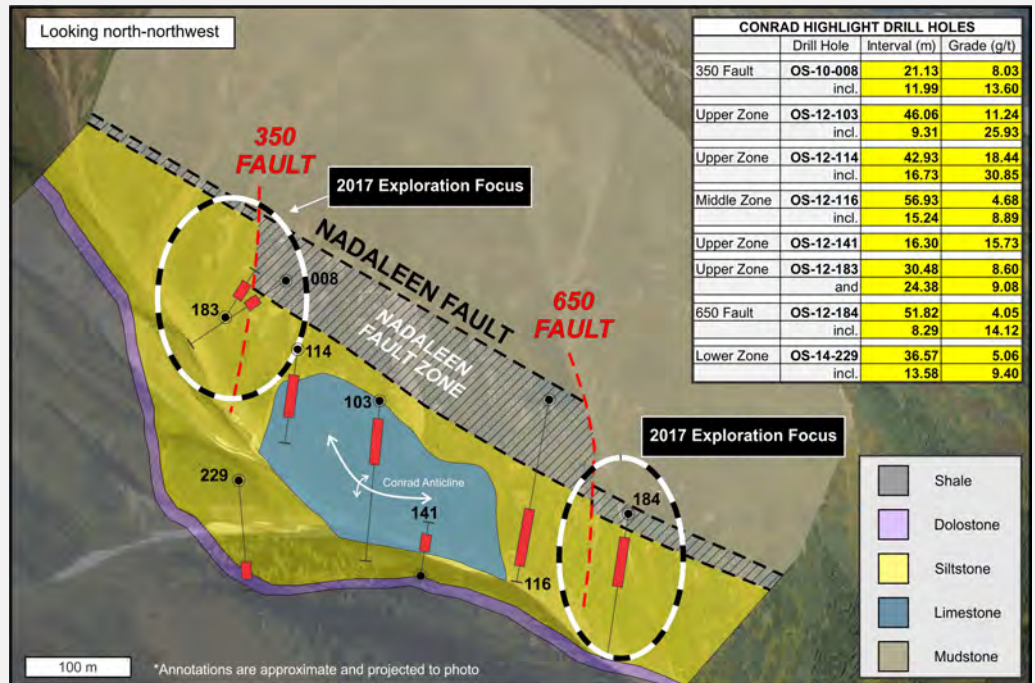
CONRAD ZONE

Conrad is the most advanced zone within the Nadaleen Trend and received **43,433 m of diamond drilling in 108 holes**

Previous shallow drilling at the Conrad Upper Zone defined a mineralized strike length of 800 m along the crest of an anticlinal fold

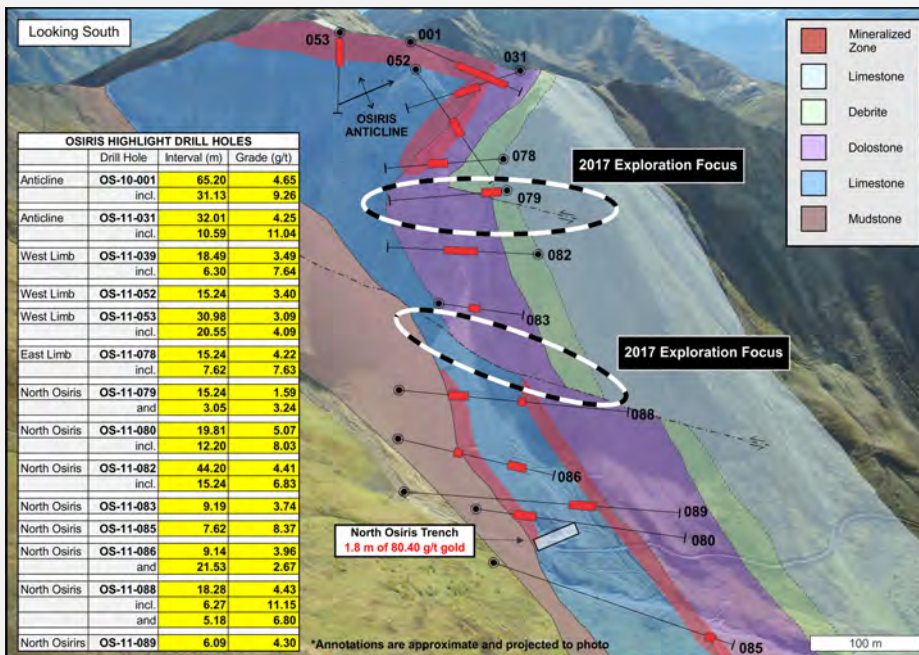
Mineralization at the Conrad Middle Zone occurs in proximity to a laterally extensive, near-vertical siltstone-limestone contact - **only 300 m of the 800 m favourable contact has been tested**

Limited drilling has tested for mineralization at the Conrad Lower Zone. Conrad remains open in all directions



2017 Exploration Plans

- Diamond drilling crosscutting faults thought to be associated with high-grade gold mineralization intersected in proximity to the 350 and 650 fault
- Diamond drilling the Conrad Lower Zone along strike of OS-14-230 which intersected 42.67 m of 3.03 g/t gold and 21.71 m of 3.15 g/t gold



2017 Exploration Plans

- Diamond drilling the northern extension of Osiris along strike of OS-11-080 and OS-11-082 which intersected 19.81 m of 5.07 g/t gold and 44.20 m of 4.41 g/t gold, respectively
- Drilling to test additional high-grade mineralized structures similar to the North Osiris Trench which returned values up to 80.40 g/t gold over 1.8 m

OSIRIS ZONE

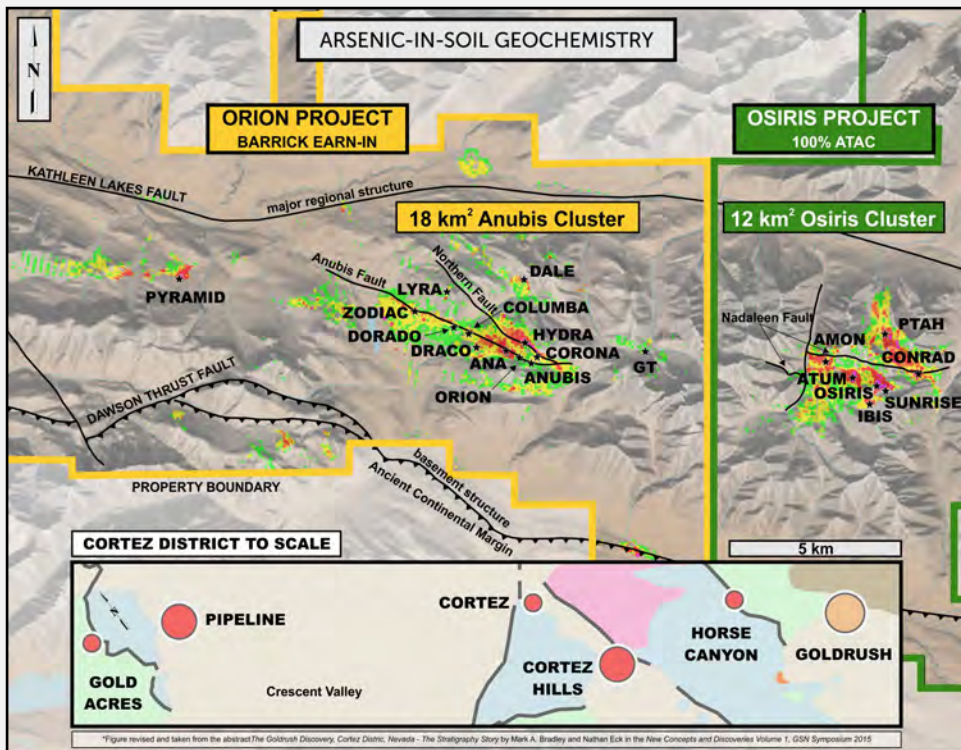
The Osiris Zone was the first discovery of Carlin-type gold mineralization that ATAC made and hole OS-10-001 intersected **65.20 m of 4.65 g/t gold**

Osiris received 14,220 m of diamond drilling in 59 holes between 2010-2012

Previous diamond drilling focused on the hinge of an anticline and along strike where shallow, wide-spaced drilling traced mineralization over **900 m**

Limited drilling has tested for mineralization potential proximal to crosscutting faults

The vertical extent of mineralization outlined to date is in excess of 1,200 m - from the top of the Osiris ridgecrest to the deepest intersection at the Conrad Lower Zone



ORION PROJECT

The Orion Project is subject to an earn-agreement with Barrick where they can earn 70% of Orion by spending \$55 million in exploration

Prior to Barrick's involvement, ATAC had only drilled 5,000 m within the Orion Project and drill-defined two zones of Carlin-type gold mineralization at the Orion and Anubis Zones within the 18 km² Anubis Cluster

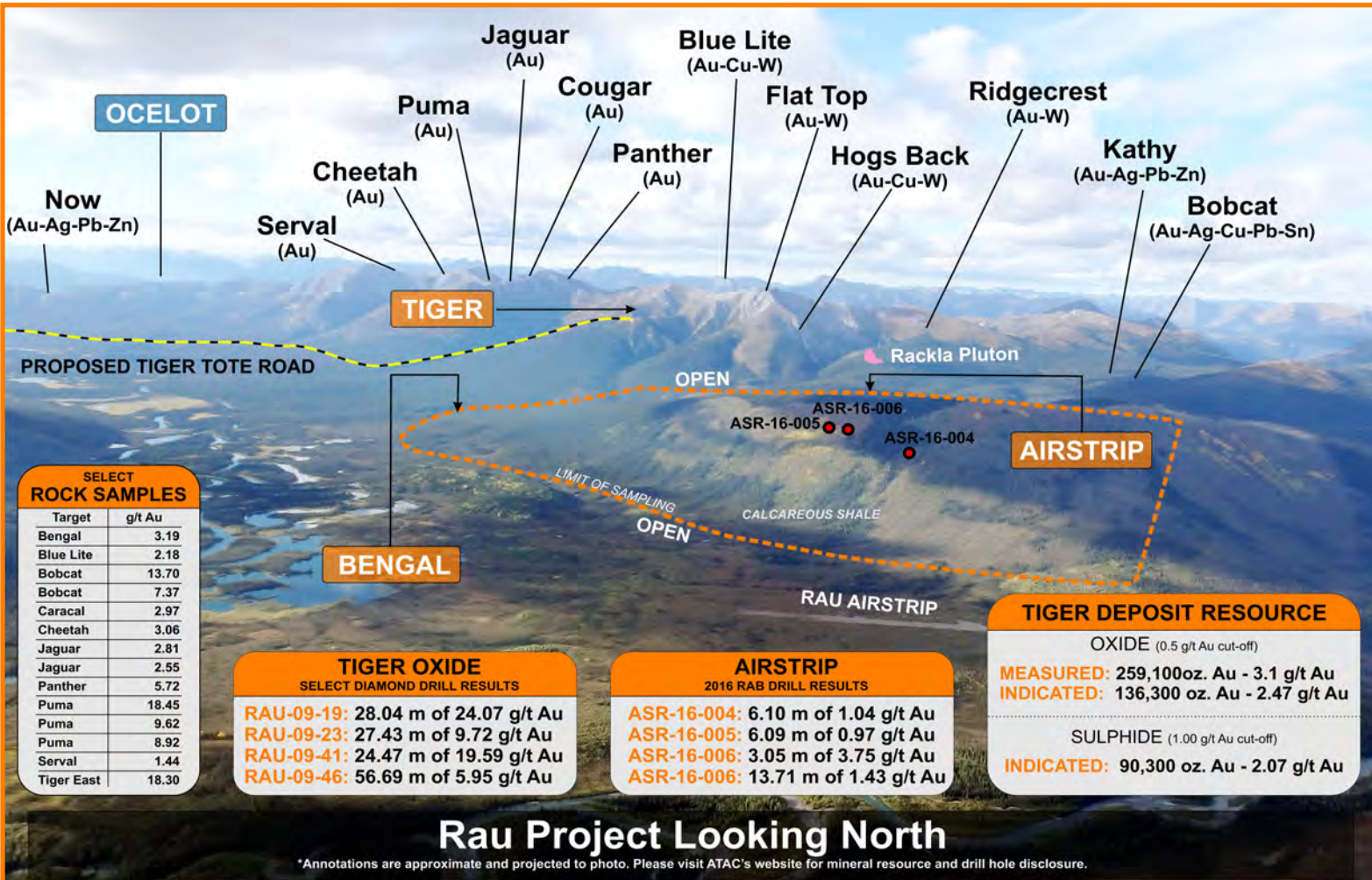
There are nine undrilled Carlin-type targets for future exploration within the Anubis Cluster

The Anubis Fault is one of two northwesterly trending graben-bounding structures and is strongly anomalous over its length for Carlin pathfinder elements - this fault corridor has been defined over a 6 km strike length

Strong oxidation is observed in mineralized drill core at Orion in proximity to the Anubis Fault to a depth of 160 m from surface

2017 Exploration Plans

- Grassroots target delineation through detailed mapping, prospecting and trenching along with rock, soil and stream sediment sampling
- RAB drilling with possible follow-up diamond drilling



Rau Project Looking North

*Annotations are approximate and projected to photo. Please visit ATAC's website for mineral resource and drill hole disclosure.

2017 Exploration Plans

\$10 million, fully-funded exploration program at the Osiris and Rau Projects

Focus on expanding high-grade gold structures at the Conrad and Osiris zones through diamond drilling

Barrick to spend ~\$5 million on early-stage work at the Orion Project

Diamond drilling of the Tiger East anomaly and other untested upper oxide and sulphide mineralization to increase gold resources within the Tiger Gold Deposit

Most significant exploration program in over four years

ZONE	HOLE #	FROM (m)	TO (m)	INTERVAL (m)**	GOLD (g/t)
CONRAD	OS-10-008	41.35	62.48	21.13	8.03
	OS-12-114	66.19	109.12	42.93	18.44
	OS-12-116	256.95	313.88	56.93	4.68
	OS-12-184	146.91	198.73	51.82	4.05
	OS-14-229	448.06	484.63	36.57	5.06
OSIRIS	OS-10-001	56.08	121.28	65.20	4.65
	OS-11-080	24.39	44.20	19.81	5.07
	OS-11-082	134.11	178.31	44.20	4.41
SUNRISE	OS-12-173	0.99	15.85	14.86	10.54
	OS-13-206	120.70	135.94	15.24	9.83
	OS-13-217	218.85	235.61	16.79	6.76
IBIS	OS-11-040	95.40	133.50	38.10	3.33
	OS-11-073	17.37	69.19	51.82	3.13
	OS-12-120	106.07	133.50	27.43	6.28
ANUBIS	AN-12-001	63.09	71.60	8.51	19.85
	AN-12-003	69.19	85.95	16.76	9.08
ORION	AN-16-001	18.00	79.29	61.29	2.75
TIGER (OX)	RAU-09-19	43.59	71.63	28.04	24.07
TIGER (SX)	RAU-09-66	13.65	103.32	89.37	3.45



MANAGEMENT & DIRECTORS

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ED COPE	Technical Advisor
VANESSA PICKERING	Mgr., Corporate Communications

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CAPITAL STRUCTURE (As at August 15, 2017)

SHARES OUTSTANDING	139,581,877
FULLY DILUTED	151,031,877
OPTIONS	11,450,000
WARRANTS	0
WORKING CAPITAL	~\$18M

SIGNIFICANT SHAREHOLDERS

BARRICK	19.9%
TOCQUEVILLE	8.4%

* Please visit www.atacresouces.com for full Tiger Deposit NI 43-101 PEA disclosure

** True widths for all highlight drill holes are estimated to be 30% - 100% of intersected widths except for the Orion drill hole as true width is not possible to determine at this time

The technical information in this factsheet has been approved by Julia Lane, P.Geo., ATAC's VP, Exploration and a qualified person for the purposes of National Instrument 43-101