

RACKLA GOLD PROJECT



ATAC Resources Ltd. is developing Canada's only Carlin-type gold district at its Rackla Gold Project in mining friendly Yukon.

RAU TREND

- Rau Trend defined to a length of 20 km
- Hosts the Tiger Gold Deposit, Airstrip Gold Anomaly, Ocelot silver-lead-zinc zone, nine untested oxide gold targets and five gold +/- copper +/- tungsten skarn targets
- Gold encountered in three of seven RAB drill holes at the Airstrip Anomaly in 2016
- Updated Tiger Gold Deposit PEA **doubled the pre-tax NPV to over \$100 million** and improved on every metric from the 2014 PEA
- Significant potential to increase existing gold resources through exploration of more than 15 early-stage targets
- Ocelot hole OC-11-011 intersected **37.91 m of 188.07 g/t silver, 8.69% lead and 6.06% zinc**
- The 65 km Tiger tote road route has been submitted to YESAB for permitting

NADALEEN TREND

- Canada's first discovery of Carlin-type gold mineralization
- Hosts the 18 km² Anubis Cluster which contains the Anubis and Orion zones and Ana, Hydra, Corona, Columba, Draco, Dorado, and Zodiac gold showings
- 2016 diamond drilling at **Orion Zone intersects 61.29 m of 2.75 g/t gold** in AN-16-010
- Hosts the 12 km² Osiris Cluster which contains the Conrad, Osiris, Sunrise and Ibis Carlin-type gold zones
- 2015 diamond drilling at Conrad intersected **124.96 m of 3.02 g/t gold** in OS-15-231
- Nadaleen Trend is defined to a length of 30 km and is comparable in size to the entire northern Carlin Trend of Nevada

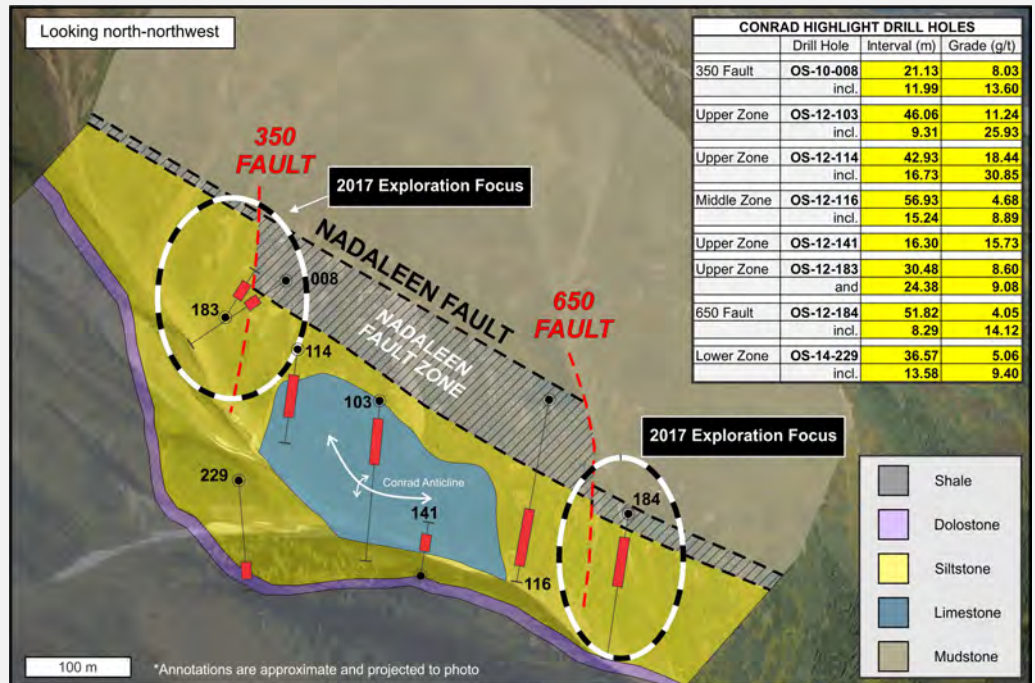
CONRAD ZONE

Conrad is the most advanced zone within the Nadaleen Trend and received **43,433 m of diamond drilling in 108 holes**

Previous shallow drilling at the Conrad Upper Zone defined a mineralized strike length of 800 m along the crest of an anticlinal fold

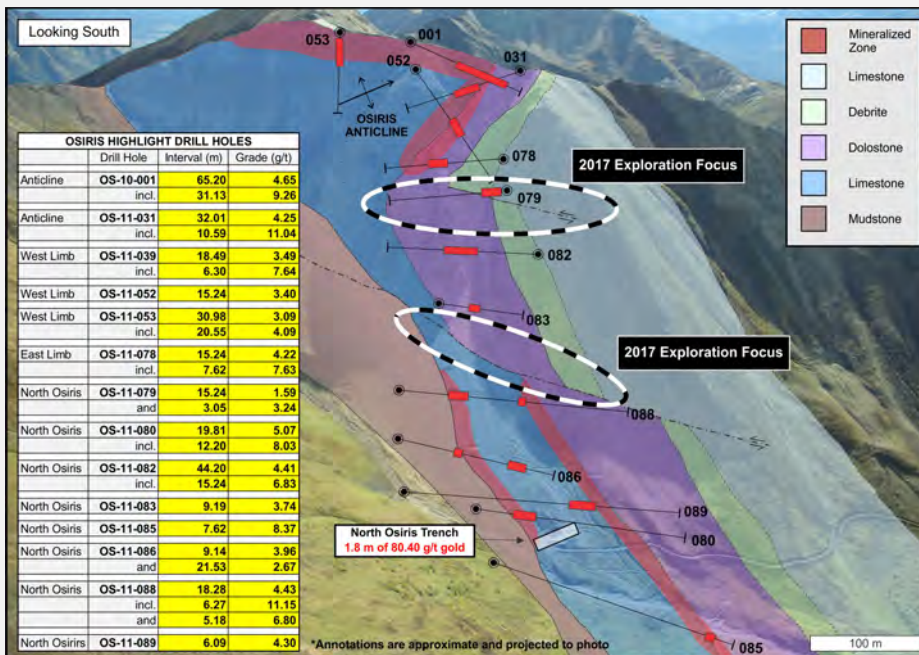
Mineralization at the Conrad Middle Zone occurs in proximity to a laterally extensive, near-vertical siltstone-limestone contact - **only 300 m of the 800 m favourable contact has been tested**

Limited drilling has tested for mineralization at the Conrad Lower Zone, opening up an entirely new area for exploration



2017 Exploration Plans

- Diamond drilling crosscutting faults thought to be associated with high-grade gold mineralization intersected in proximity to the 350 and 650 fault
- Diamond drilling the Conrad Lower Zone along strike of OS-14-230 which intersected 42.67 m of 3.03 g/t gold and 21.71 m of 3.15 g/t gold



2017 Exploration Plans

- Diamond drilling the northern extension of Osiris along strike of OS-11-080 and OS-11-082 which intersected 19.81 m of 5.07 g/t gold and 44.20 m of 4.41 g/t gold, respectively
- RAB drilling to test additional high-grade mineralized structures similar to the North Osiris Trench which returned values up to 80.40 g/t gold over 1.8 m

OSIRIS ZONE

The Osiris Zone was the first discovery of Carlin-type gold mineralization that ATAC made and hole OS-10-001 intersected **65.20 m of 4.65 g/t gold**

Osiris received 14,220 m of diamond drilling in 59 holes between 2010-2012

Previous diamond drilling focused on the hinge of an anticline and along strike where shallow, wide-spaced drilling traced mineralization over **900 m**

Limited drilling has tested for mineralization potential proximal to crosscutting faults

The vertical extent of mineralization outlined to date is in excess of 1,200 m - from the top of the Osiris ridgecrest to the deepest intersection at the Conrad Lower Zone

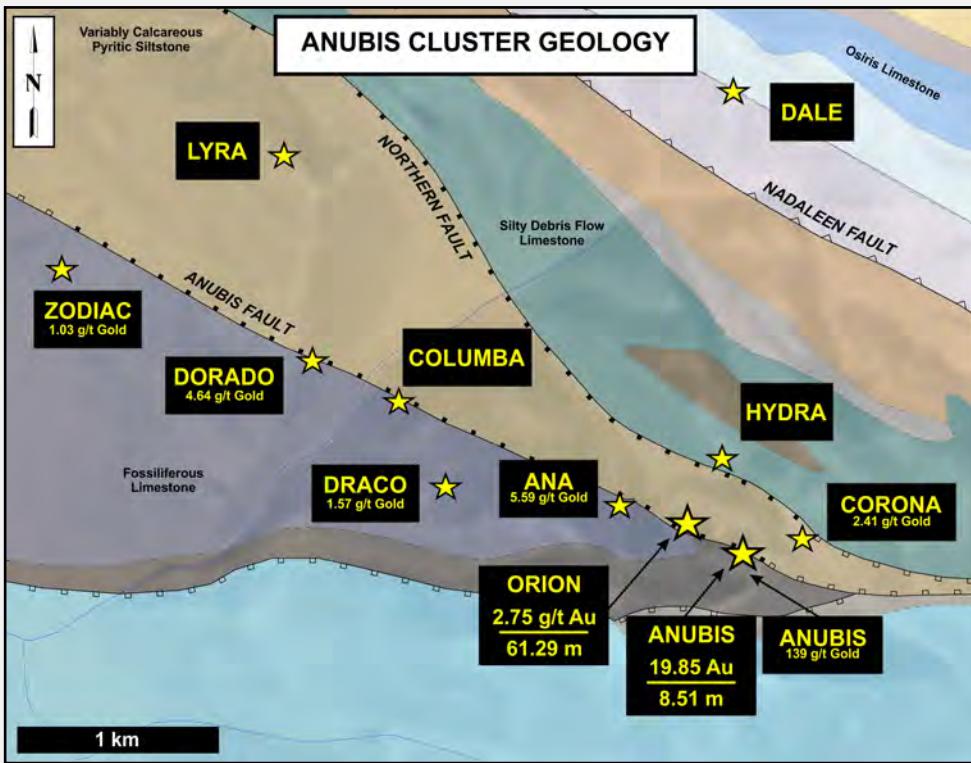
ANUBIS CLUSTER

The Anubis Cluster is 18 km² and hosts the drill-confirmed Orion and Anubis zones and 6 other gold ± pathfinder anomalies

The Anubis Fault is one of two northwesterly trending graben-bounding structures and is strongly anomalous over its length for Carlin pathfinder elements - this fault corridor has been defined over a 6 km strike length

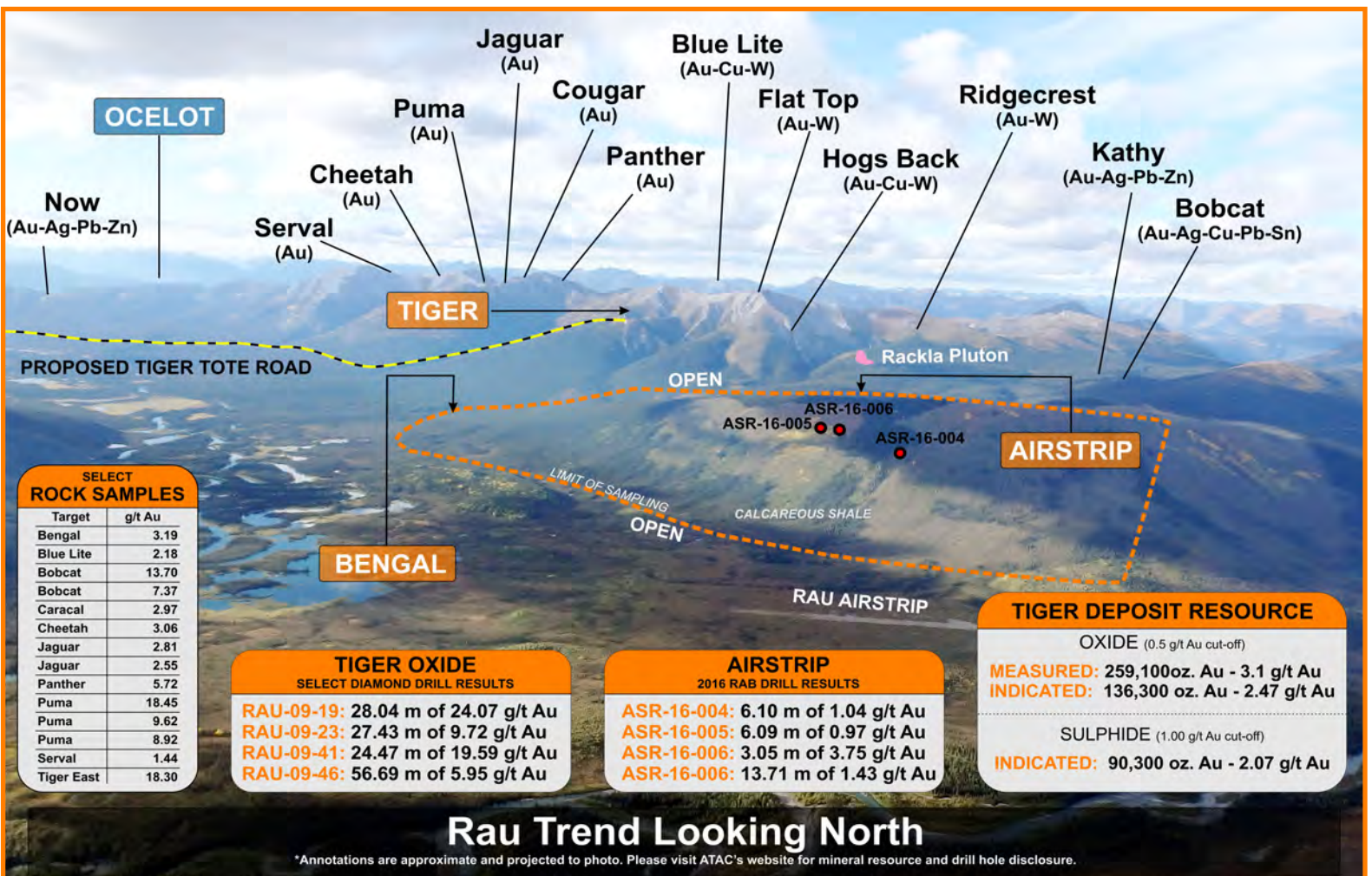
Peripheral occurrences of high-grade silver-lead-zinc and gold mineralization within the Anubis Cluster suggests the presence of a regional-scale, long-lived hydrothermal plumbing system

Strong oxidation is observed in mineralized drill core at Orion in proximity to the Anubis Fault to a depth of 160 m from surface



2017 Exploration Plans

- Diamond drilling at the Orion Zone to follow up AN-16-010 which intersected 61.29 m of 2.75 g/t gold
- RAB drilling of untested targets along the 6 km long Anubis Fault Corridor



Rau Trend Looking North

*Annotations are approximate and projected to photo. Please visit ATAC's website for mineral resource and drill hole disclosure.

| ZONE | HOLE # | FROM (m) | TO (m) | INTERVAL (m)** | GOLD (g/t) |
|------------|-----------|----------|--------|----------------|------------|
| CONRAD | OS-10-008 | 41.35 | 62.48 | 21.13 | 8.03 |
| | OS-12-114 | 66.19 | 109.12 | 42.93 | 18.44 |
| | OS-12-116 | 256.95 | 313.88 | 56.93 | 4.68 |
| | OS-12-184 | 146.91 | 198.73 | 51.82 | 4.05 |
| | OS-14-229 | 448.06 | 484.63 | 36.57 | 5.06 |
| OSIRIS | OS-10-001 | 56.08 | 121.28 | 65.20 | 4.65 |
| | OS-11-080 | 24.39 | 44.20 | 19.81 | 5.07 |
| | OS-11-082 | 134.11 | 178.31 | 44.20 | 4.41 |
| SUNRISE | OS-12-173 | 0.99 | 15.85 | 14.86 | 10.54 |
| | OS-13-206 | 120.70 | 135.94 | 15.24 | 9.83 |
| | OS-13-217 | 218.85 | 235.61 | 16.79 | 6.76 |
| IBIS | OS-11-040 | 95.40 | 133.50 | 38.10 | 3.33 |
| | OS-11-073 | 17.37 | 69.19 | 51.82 | 3.13 |
| | OS-12-120 | 106.07 | 133.50 | 27.43 | 6.28 |
| ANUBIS | AN-12-001 | 63.09 | 71.60 | 8.51 | 19.85 |
| | AN-12-003 | 69.19 | 85.95 | 16.76 | 9.08 |
| ORION | AN-16-001 | 18.00 | 79.29 | 61.29 | 2.75 |
| TIGER (ox) | RAU-09-19 | 43.59 | 71.63 | 28.04 | 24.07 |
| TIGER (sx) | RAU-09-66 | 13.65 | 103.32 | 89.37 | 3.45 |

2017 Exploration Plans

\$10 million, fully-funded exploration program

~15,000 m of diamond and RAB drilling

Focus on expanding high-grade gold structures at the Conrad and Osiris zones through diamond drilling

Diamond and RAB drilling to advance over 10 Osiris and Anubis cluster gold zones and Tier 1 geochemical targets

Diamond drilling of the Tiger East anomaly and other untested upper oxide and sulphide mineralization to increase gold resources within the Tiger Gold Deposit



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CAPITAL STRUCTURE (As at February 14, 2017)

| | |
|---------------------------------|-------------|
| SHARES OUTSTANDING | 122,822,077 |
| FULLY DILUTED | 131,232,077 |
| OPTIONS | 8,410,000 |
| WARRANTS | 0 |
| WORKING CAPITAL | ~\$14M |
| SIGNIFICANT SHAREHOLDERS | |
| TOCQUEVILLE | 10.1% |
| STRATEGIC METALS | 8.3% |

* Please visit www.atacresouces.com for full Tiger Deposit NI 43-101 PEA disclosure
** True widths for all highlight drill holes are estimated to be 30% - 100% of intersected widths except for the Orion drill hole as true width is not possible to determine at this time

The technical information in this factsheet has been approved by Julia Lane, P.Geo., ATAC's VP, Exploration and a qualified person for the purposes of National Instrument 43-101