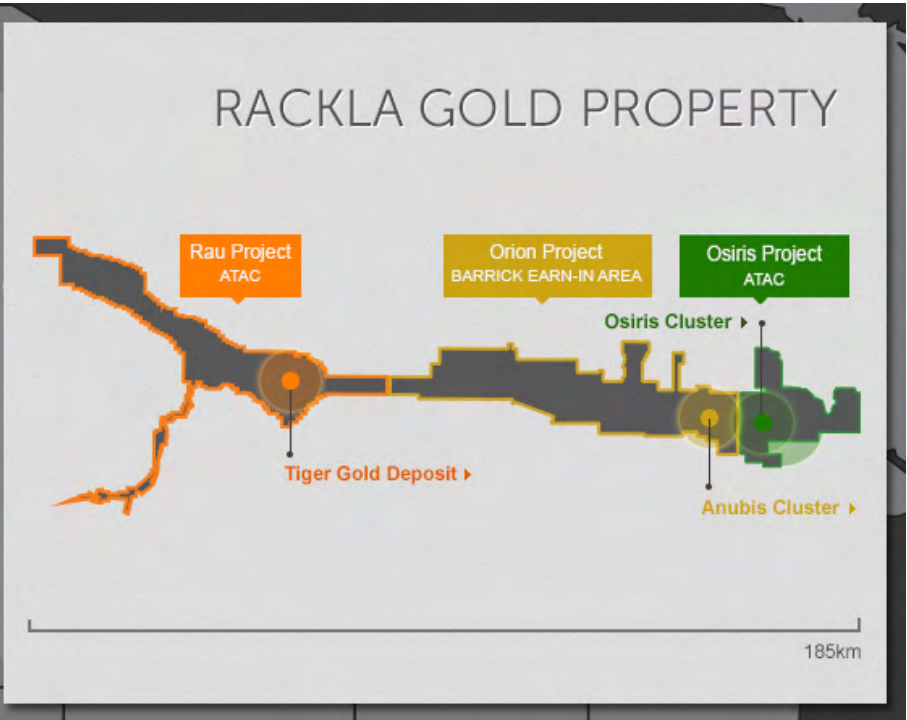




RACKLA GOLD PROPERTY



ATAC Resources Ltd. is developing Canada's only Carlin-type gold district at its Rackla Gold Property in mining-friendly Yukon

In April 2017, ATAC and Barrick Gold Corporation entered into a partnership whereby Barrick can earn 70% of the Orion Project by spending \$55 million in exploration

- 308 km² Osiris Project hosts Canada's first Carlin-type gold discoveries at the Conrad, Osiris, Sunrise and Ibis Zones
- Since 2010, ~84,000 m of diamond drilling has been completed at the Osiris Project
- ATAC is spending \$8 million on diamond drilling and exploration of the Osiris Project with a focus on defining additional high-grade gold mineralization at the Conrad and Osiris Zones - drilling is ongoing and results are pending



OSIRIS PROJECT - 100% ATAC



ORION PROJECT - BARRICK EARN-IN

- 780 km² Orion Project hosts the Anubis Cluster with the drill-confirmed Carlin-type gold Orion and Anubis Zones

In 2017, Barrick will focus on grassroots target delineation through detailed mapping, prospecting and trenching along with rock, soil and stream sediment sampling - RAB and diamond drilling to complement surface work, particularly in areas of bedrock cover and a ground-based gravity survey over the Orion Project area

- 660 km² Rau Project hosts the economic Tiger Gold Deposit, Airstrip Gold Anomaly and numerous early-stage carbonate-replacement style gold and base metals targets
- In 2017, ATAC spent \$2 million on diamond drilling the Tiger East Anomaly, Tiger Gold Deposit and completed prospecting and mapping of other gold targets along strike of the Tiger Gold Deposit - results are pending



RAU PROJECT - 100% ATAC

CONRAD ZONE

Conrad is the most advanced zone within the Nadaleen Trend and diamond drilling in 2017 is focusing on crosscutting faults thought to be associated with high-grade gold mineralization in proximity to the 350 and 650 Fault zones

-

Previous shallow drilling at the Conrad Upper Zone defined a mineralized strike length of 800 m along the crest of an anticlinal fold

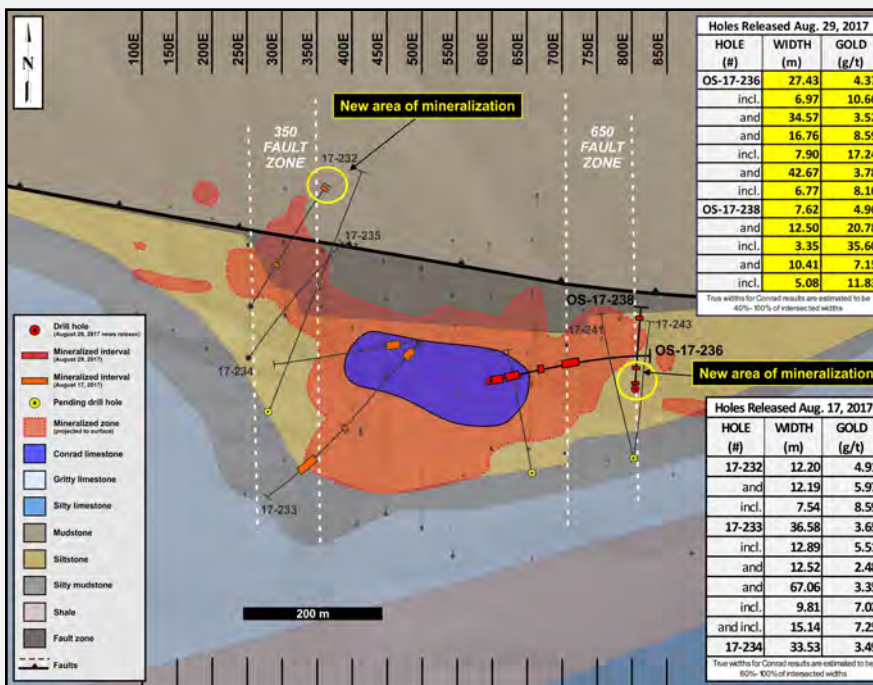
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Mineralization at the Conrad Middle Zone occurs in proximity to a laterally extensive, near-vertical siltstone-limestone contact - **only 300 m of the 800 m favourable contact has been tested**

-

Drilling to date in 2017 has identified two newly identified areas of high-grade gold mineralization at the 350 and 650 Fault zones in holes OS-17-232 and OS-17-238

-



2017 Exploration

- Diamond drilling of the 650 Fault in 2017 returned **42.67 m of 3.78 g/t gold** and **12.50 m of 20.78 g/t gold** in holes OS-17-236 and OS-17-238, respectively
- Diamond drilling of the 350 Fault in 2017 returned **12.19 m of 5.97 g/t gold** and **67.06 of 3.35 g/t gold** in holes OS-17-232 and OS-17-233, respectively

OSIRIS ZONE

The Osiris Zone was the first discovery of Carlin-type gold mineralization that ATAC made and hole OS-10-001 intersected **65.20 m of 4.65 g/t gold**

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Osiris received 14,220 m of diamond drilling in 59 holes between 2010-2012

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Previous diamond drilling focused on the hinge of an anticline and along strike where shallow, wide-spaced drilling traced mineralization over **900 m**

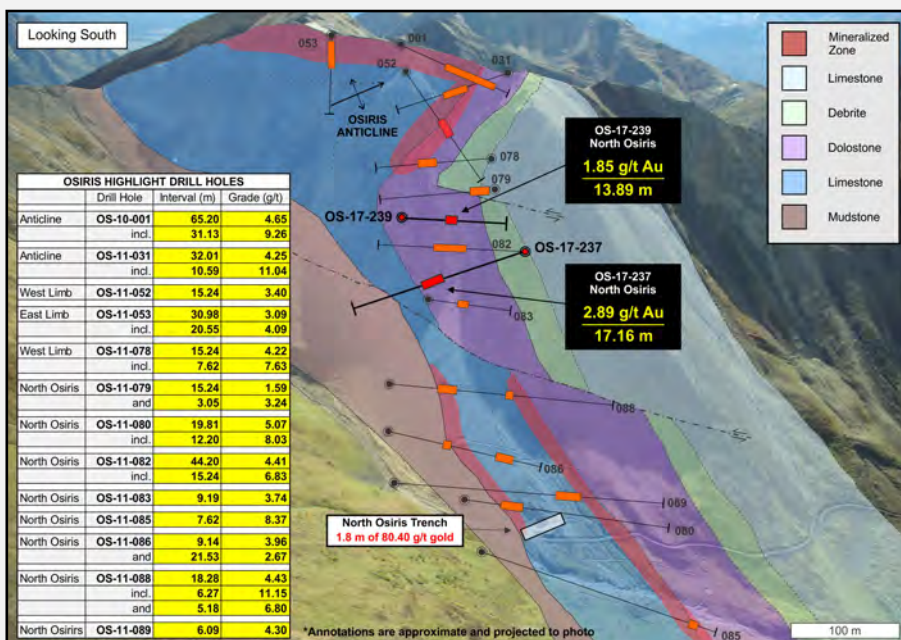
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Limited drilling has tested for mineralization potential proximal to crosscutting faults

-

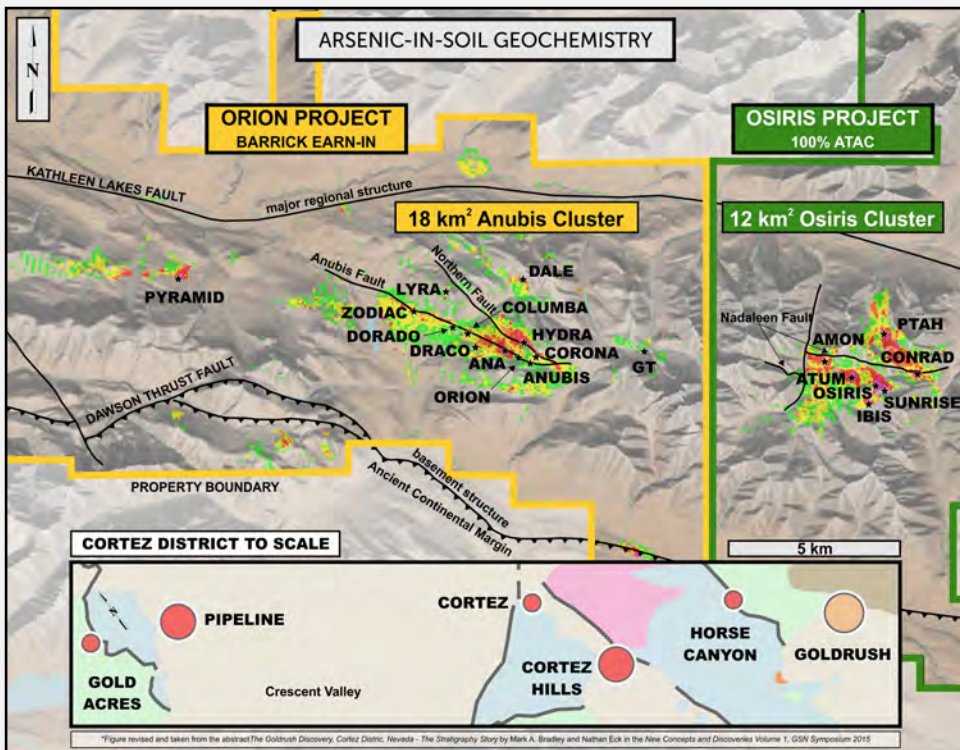
The vertical extent of mineralization outlined to date is in excess of 1,200 m - from the top of the Osiris ridgecrest to the deepest intersection at the Conrad Lower Zone

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2017 Exploration

- Diamond drilling the northern extension of Osiris along strike of OS-11-080 and OS-11-082 which intersected 19.81 m of 5.07 g/t gold and 44.20 m of 4.41 g/t gold, respectively
- Drilling confirms continuity along the western limb of Osiris and returns **17.16 m of 2.89 g/t gold** and **13.89 of 1.85 g/t gold** in holes OS-17-237 and OS-17-239, respectively



ORION PROJECT

The Orion Project is subject to an earn-agreement with Barrick where they can earn 70% of Orion by spending \$55 million in exploration

Prior to Barrick's involvement, ATAC had only drilled 5,000 m within the Orion Project and drill-defined two zones of Carlin-type gold mineralization at the Orion and Anubis Zones within the 18 km² Anubis Cluster

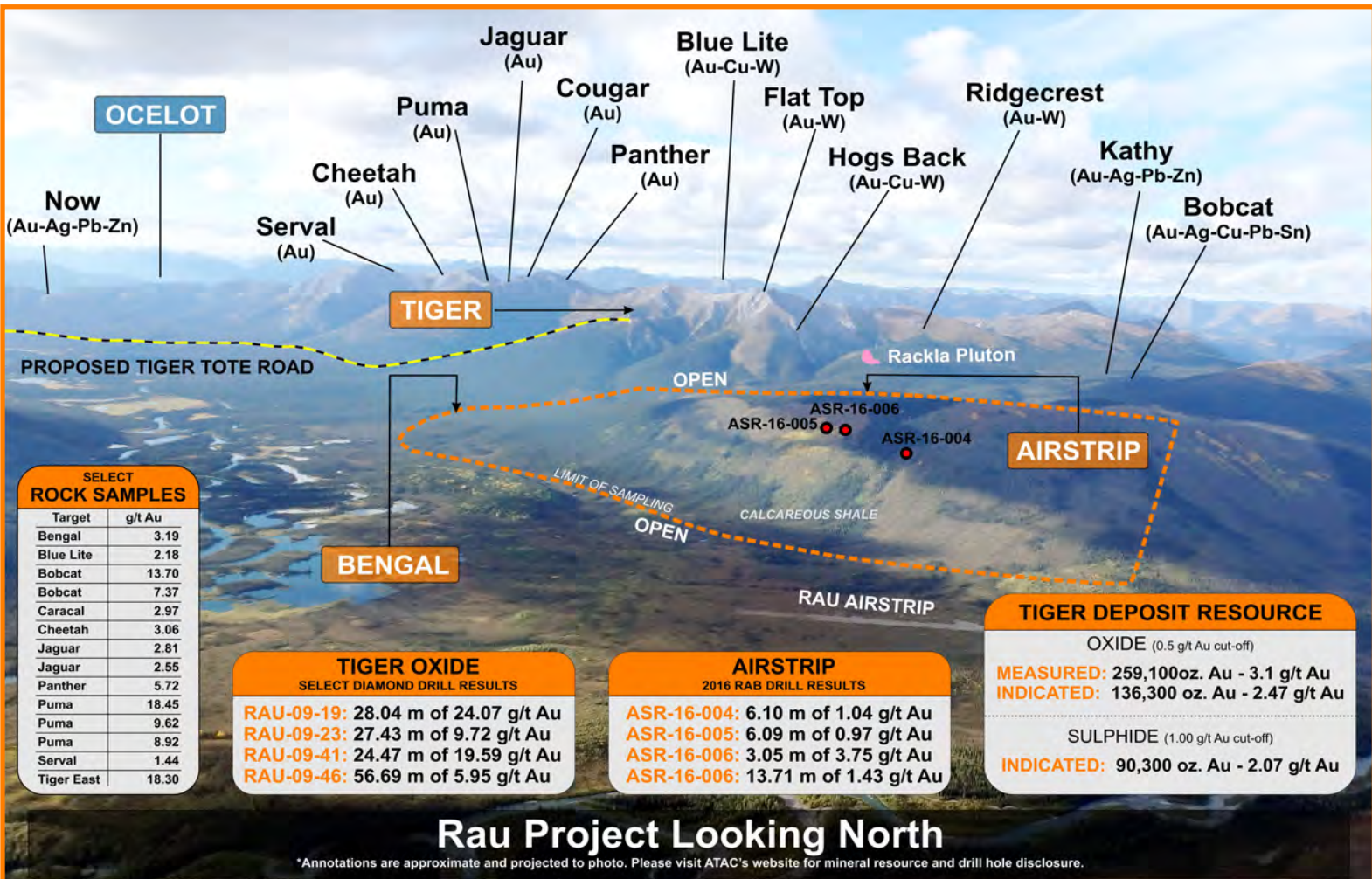
There are nine undrilled Carlin-type targets for future exploration within the Anubis Cluster

The Anubis Fault is one of two northwesterly trending graben-bounding structures and is strongly anomalous over its length for Carlin pathfinder elements - this fault corridor has been defined over a 6 km strike length

Strong oxidation is observed in mineralized drill core at Orion in proximity to the Anubis Fault to a depth of 160 m from surface

2017 Exploration

- Grassroots target delineation through detailed mapping, prospecting and trenching along with rock, soil and stream sediment sampling
- RAB and diamond drilling to complement the surface work



Rau Project Looking North

*Annotations are approximate and projected to photo. Please visit ATAC's website for mineral resource and drill hole disclosure.

ZONE	HOLE #	FROM (m)	TO (m)	INTERVAL (m)**	GOLD (g/t)
CONRAD	OS-10-008	41.35	62.48	21.13	8.03
	OS-12-114	66.19	109.12	42.93	18.44
	OS-17-233	487.68	554.74	67.06	3.35
	OS-17-236	190.50	201.17	42.67	3.78
	OS-17-238	54.86	67.36	12.50	20.78
OSIRIS	OS-10-001	56.08	121.28	65.20	4.65
	OS-11-080	24.39	44.20	19.81	5.07
	OS-17-237	175.47	192.63	17.16	2.89
SUNRISE	OS-12-173	0.99	15.85	14.86	10.54
	OS-13-206	120.70	135.94	15.24	9.83
	OS-13-217	218.85	235.61	16.76	6.76
IBIS	OS-11-040	95.40	133.50	38.10	3.33
	OS-11-073	17.37	69.19	51.82	3.13
	OS-12-120	106.07	133.50	27.43	6.28
ANUBIS	AN-12-001	63.09	71.60	8.51	19.85
	AN-12-003	69.19	85.95	16.76	9.08
ORION	AN-16-010	18.00	79.29	61.29	2.75
TIGER (OX)	RAU-09-019	43.59	71.63	28.04	24.07
TIGER (SX)	RAU-09-066	7.01	77.81	70.80	5.11

2017 HIGHLIGHTS

\$2 million exploration program at the Rau Project completed
\$8 million exploration program at the Osiris Project ongoing

Focus on expanding high-grade gold structures at the Conrad and Osiris zones through diamond drilling

Barrick is spending ~\$5 million in exploration of the Orion Project - exploration is ongoing

Awaiting final decision on proposed 65 km tote road to the Tiger Gold Deposit - initial regulatory approval received

Results are pending for ~30 holes from the Osiris and Rau Projects



MANAGEMENT & DIRECTORS

DOUGLAS GOSS	Chairman & Director
GRAHAM DOWNS	President & CEO
JULIA LANE	VP Exploration
ROB CARNE	Chairman, Technical Committee
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LARRY DONALDSON	CFO
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DON POIRIER	Director
ED COPE	Technical Advisor
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CAPITAL STRUCTURE (As at September 12, 2017)

SHARES OUTSTANDING	139,606,877
FULLY DILUTED	151,031,877
OPTIONS	11,425,000
WARRANTS	0
WORKING CAPITAL	~\$16M

SIGNIFICANT SHAREHOLDERS

BARRICK	19.9%
TOCQUEVILLE	~8.4%

* Please visit www.atacresouces.com for full Tiger Deposit NI 43-101 PEA disclosure

** True widths for all highlight drill holes are estimated to be 30% - 100% of intersected widths except for the Orion drill hole as true width is not possible to determine at this time

The technical information in this factsheet has been approved by Julia Lane, P.Geo., ATAC's VP, Exploration and a qualified person for the purposes of National Instrument 43-101